# Financial Aid & Scholarships For UCEAP Summer Programs

Everything you need to know before you go



## Agenda

01	Things to Consider / UCEAP Refresher	06	Packaging Process / Timeline
02	UCEAP Budget Breakdown / Example	07	Study Abroad Scholarships
03	Your Award Letter	80	Reminders / Next Steps
04	Summer Aid Eligibility	09	Important Contacts
05	Packaging Examples	10	Q&A / Discussion

### Things to Consider

1.

What kinds of federal grants and loans were you offered /accepted in the prior academic year (23-24 academic year)?

4.

What personal contributions are available for your program abroad?

2.

What is the cost breakdown of your program abroad?

**5**.

Are you willing to take out Federal loans?

3.

How much will your UCEAP mandatory fees (your bill) be?

6.

How much of your UCEAP out of pocket expenses will you actually need?

### **UCEAP Refresher**

#### What is it?

- UCEAP programs offer UC credit, grades, and financial aid. Program options include immersion, special focus study, language & culture, internships, and research
  - 40+ Countries, 100+ International Partner Universities, and 400+ program options

#### When?

• <u>Summer</u>, Quarter, Semester (Fall OR Winter/Spring), and Year-Long program options

#### **Budget?**

• All program expenses including tuition, room/board, round trip airfare, mandatory health insurance, incidentals, local transportation, visa fees, onsite orientation, etc.

#### **Summer Financial Aid?**

• Supplemental Summer Grant is available of approximately \$2,300 for eligible students with financial need and a minimum of 6 units. Summer Pell Grant & unused Federal Loans from the academic year will be offered

#### Billing?

Administered by the UCEAP Office in Santa Barbara. UCSD Financial Aid office first packages your aid and commits it to UCEAP.
 All disbursements, payments, and direct deposit is done through the UCEAP portal ONLY

### **UCEAP Budgets**

#### #1: UC Summer Tuition & Fees

~ \$2,790. To find your total program "UC Summer Tuition & Fees" amount, please visit the "Cost" section of your UCEAP program website.

#### #2: UCEAP Fees

~4k - 7k. To find your total "UCEAP Fees" amount, please visit the "Cost" section of your UCEAP program website.

#### #3: Outside Costs

~ 3k - 4k. Transportation, Books, Pre Departure expenses (VISA, health clearance, passport), Airfare, etc.

### •

### **UCEAP Budget Example 1**

Summer UCEAP - Made in Italy, Florence

#### **Total Estimated Program Budget = \$10,990**

- #1: UCSD Summer Tuition & Fees = ~\$2,790
- #2: UCEAP Program Fees = ~\$4,913
- #3: Outside Costs = ~\$3,400

Total Due to UCEAP (#1 & #2) = \$7,590

Total Other Costs (#3) = \$3,400

Housing is included in UCEAP bill for this program

<u>Tip:</u> Once you figure out your UCEAP bill, budget your "Outside Costs / #3" to see what you will actually need.

#### YOUR ESTIMATE

ESTIMATED PROGRAMS COSTS PAID TO UCEAP (i)

#### UC Tuition: \$2,790

UCEAP Fees: \$2,600

Campus Fees: \$113

Housing: \$2,200

TOTAL ESTIMATED PROGRAM COST PAID TO UCEAP: \$7,590

#### ESTIMATED PROGRAMS COSTS NOT PAID TO UCEAP (i)

Incidentals, Transportation, and Books: \$400

Predeparture Expenses (visa, health, clearance, passport, etc.): \$300

Airfare (roundtrip): \$1,700

Meals: \$1,000

TOTAL ESTIMATED PROGRAM COST NOT PAID TO UCEAP: \$3,400

TOTAL ESTIMATED PROGRAM COST OF ATTENDANCE: \$10,990

### **UCEAP Budget Example 2**

Summer UCEAP - Beyond Barcelona

**Total Estimated Program Budget = \$9,790** 

- #1: UCSD Summer Tuition & Fees = ~\$2,790
- #2: UCEAP Program Fees = ~\$1,613
- #3: Outside Costs = ~\$5,500

Total Due to UCEAP (#1 & #2) = \$4,290

Total Other Costs (#3) = \$5,500

Housing is **NOT** included in UCEAP bill for this program

<u>Tip:</u> Once you figure out your UCEAP bill, budget your "Outside Costs / #3" to see what you will actually need.

#### YOUR ESTIMATE

ESTIMATED PROGRAMS COSTS PAID TO UCEAP (1)

UC Tuition: \$2,790

UCEAP Fees: \$1,500

Campus Fees: \$113

TOTAL ESTIMATED PROGRAM COST PAID TO UCEAP: \$4,290

ESTIMATED PROGRAMS COSTS NOT PAID TO UCEAP (1)

Incidentals, Transportation, and Books: \$400

Predeparture Expenses (visa, health, clearance, passport, etc.): \$300

Airfare (roundtrip): \$1,700

Housing: \$1,900

Meals: \$1,200

TOTAL ESTIMATED PROGRAM COST NOT PAID TO UCEAP: \$5,500

TOTAL ESTIMATED PROGRAM COST OF ATTENDANCE: \$9,790

### **Your Award Letter**

### **Gift Aid**

**Pell Grant** - Federal Grant

**<u>Cal Grant</u>** - State Grant

**UCSD Grant** - University Grant

**Scholarships** 

**<u>Cal Vet</u>** - Veterans Benefits

#### **Loans**

#### **Subsidized Loan** - Federal

- No Interest in school if/when enrolled in a least half-time

**Unsubsidized Loan** - Federal

#### **University Loan**

Parent PLUS Loan (Dependent Students) - Federal

Private Loan (Independent Students)

### Summer Financial Aid & Scholarships Basics

#### What is available?

- **Supplemental Summer UCSD Grant** Approximately \$2,300 for eligible students who are CA residents with financial need and a minimum of 6 units (Subject to annual review of funding)
- **Summer Pell Grant** For students who have received Pell during prior academic year and have not exceeded their lifetime eligibility (<u>If eligible, amount will depend on UCEAP program units... ½ time, ¾ time, full time</u>)
- Unused Federal Loans (Subsidized & Unsubsidized)- From the prior academic year will be offered
- Scholarships
- Cal Vet Fee Waiver If eligible, will cover the UC Tuition/Fees portion of the UCEAP program.

#### **Billing:**

Administered by the UCEAP Office in Santa Barbara. UCSD Financial Aid office first packages your aid and commits it to UCEAP.
 All disbursements, payments, and direct deposit is done through the UCEAP portal ONLY

#### **Non-Residents:**

No non-resident fees for summer!

#### Summer UCEAP - Made in Italy, Florence

10 quarter units (¾ time)

#### Program Budget = \$10,990

- Total Due to UCEAP = \$7,590
- Total Other Costs = \$3,400

#### 23-24 EFC = \$0

- Third Year, Dependent Student
- California Resident
- Pell Recipient during 23-24 AY | \$7,395 per Year, \$2,465 per UCSD quarter
  - -Has not exceeded Lifetime Pell Eligibility
- <u>Did not</u> take out loans during the 23-24 AY
  - -\$5,500 Subsidized Loan Summer Eligibility
  - -\$2,000 Unsubsidized Loan Summer Eligibility

Cost of Attendance	\$	10,990
Tuition and Fees	\$	7,590
Out of Pocket Expense	\$	3,400
Gift Aid (Does not n	eed to be repaid	
Summer Pell Grant	\$	1,849
UCSD Summer Grant *Subject to annual review of available funding	\$	2,300
Scholarships	\$	-
Other	\$	#i
Total	\$	4,149
Loan Options (Interest and	repayment tern	ns vary)
Direct Loan Subsidized "Unused from 23-24 Academic Year	\$	5,500
Direct Loan Unsubsidized "Unused from 23-24 Academic Year	\$	1,341
*Parent PLUS Loan / *Alternative Loan / Personal Resources	\$	
*Credit Based		
Total	\$	6,841
Total Offered Aid	\$	10,990

#### Summer UCEAP - Japanese in Osaka

12 quarter units (full time)

#### **Program Budget = \$10,548**

- Total Due to UCEAP = \$7,048
- Total Other Costs = \$3,500

#### **23-24 EFC** = \$4,234

- Second Year, Dependent Student
- California Resident
- Pell Recipient during 23-24 AY | \$3,145 per Year, \$1,048 per UCSD quarter
  - -Has not exceeded Lifetime Pell Eligibility
- <u>Did</u> take out loans during the 23-24 AY
  - -Has taken out  $\$3,\!500$  /  $\$4,\!500$  in Subsidized Loan
  - -Has \$2,000 of Unused Unsubsidized Loan

Cost of Attendance	\$	10,548
Tuition and Fees	\$	7,048
Out of Pocket Expense	\$	3,500
Gift Aid (Does not	Mark I	)
Summer Pell Grant	\$	1,048
UCSD Summer Grant "Subject to annual review of available funding	\$	2,300
Scholarships	Ŝ	-:
Other	\$	-
Total	\$	3,348
Loan Options (Interest a	nd repayment term	ns vary)
Direct Loan Subsidized "Unused from 23–24 Academic Year	\$	1,00
Direct Loan Unsubsidized "Unused from 23–24 Academic Year	\$	2,000
*Parent PLUS Loan / *Alternative Loan	/	
Personal Resources	\$	4,200
*Credit Based		
Total	\$	7,20
Total Offered Aid	Ś	10,54

#### Summer UCEAP - Beyond Barcelona

10 quarter units (¾ time)

#### Program Budget = \$9,790

- Total Due to UCEAP = \$4,290
- Total Other Costs = \$5,500

#### **23-24 EFC** = \$21,538

- Third Year, Dependent Student
- California Resident
- NOT a Pell Recipient during 23-24 AY
- <u>Did</u> take out loans during the 23-24 AY
  - -Has taken out \$4,500 / \$5,500 in Subsidized Loan
  - -Has taken out \$1,000 / \$2,000 in Unsubsidized Loan

Cost of Attendance	\$	9,790
Tuition and Fees	\$	4,290
Out of Pocket Expense	\$	5,500
Gift Aid (Does not ne	eed to be repaid)	
Summer Pell Grant	\$	
UCSD Summer Grant *Subject to annual review of available funding	\$	2
Scholarships	\$	7
Other	\$	#
Total	\$	25
Loan Options (Interest and	repayment terms	s vary)
Direct Loan Subsidized "Unused from 23-24 Academic Year	\$	1,000
Direct Loan Unsubsidized "Unused from 23–24 Academic Year	\$	1,000
*Parent PLUS Loan / *Alternative Loan /		
Personal Resources	\$	7,790
*Credit Based		
Total	\$	9,790
Total Offered Aid	\$	9,790

#### **Summer UCEAP - Maastricht Summer**

10 quarter units (¾ time)

#### Program Budget = \$10,090

- Total Due to UCEAP = \$6,290
- Total Other Costs = \$3,800

#### **23-24 EFC** = \$6,351

- Third Year, Dependent Student
- Non-California Resident
- Pell Recipient during 23-24 AY | \$1,045 per Year,
   \$348 per UCSD quarter
  - -Has not exceeded Lifetime Pell Eligibility
- <u>Did</u> take out loans during the 23-24 AY
  - -Has taken out \$5,500 / \$5,500 in Subsidized Loan
  - -Has taken out \$2,000 / \$2,000 in Unsubsidized Loan

Cost of Attendance	\$	10,090
Tuition and Fees	\$	6,290
Out of Pocket Expense	\$	3,800
Gift Aid (Does not n	eed to be repaid	144
Summer Pell Grant	\$	261
UCSD Summer Grant "Subject to annual review of available funding	\$	i e
Scholarships	\$	17.
Other	\$	
Total	\$	261
Loan Options (Interest and	repayment tern	ns vary)
Direct Loan Subsidized "Unused from 23-24 Academic Year	\$	0 <del>1</del>
Direct Loan Unsubsidized "Unused from 23-24 Academic Year	\$	(8)
*Parent PLUS Loan / *Alternative Loan / Personal Resources	\$	9,829
*Credit Based		
Total	\$	9,829
Total Offered Aid	\$	10,090

### **Financial Aid Scenarios**

#### **High Need Case Scenario**

- Low Estimated Family Contribution (EFC)
- Pell Grant recipient
- Unused loans in prior academic year
- Eligible for Summer UC Grant
- Awarded Scholarships

#### Award:

Pell Grant, UC Summer Grant, Unused Loans
 & Scholarships

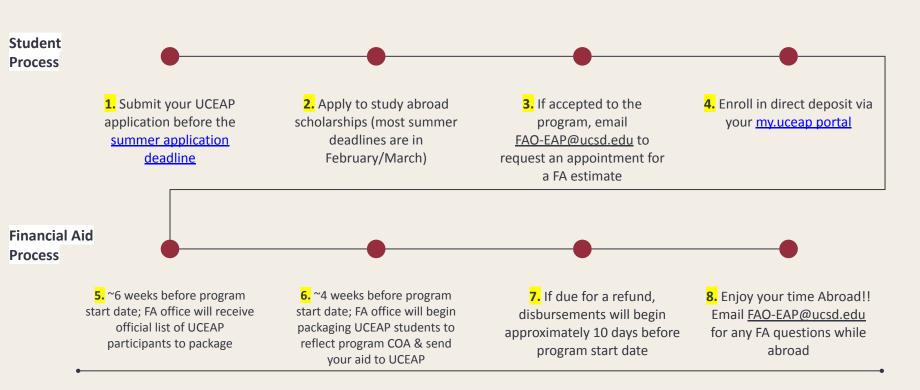
#### No Need Case Scenario

- High Estimated Family Contribution (EFC)
- Not a Pell Grant recipient
- Used most loans in the prior academic year
- Ineligible for UC Summer Grant
- No Scholarships Awarded

#### Award:

Loans only

### **UCEAP Timeline**



### Summer UCEAP Payment Deadlines & Disbursements

<u>Financial Aid students are deferred from their first payment deadline until UCSD Financial Aid & Scholarships office notifies UCEAP of their summer financial aid award. UCEAP will apply financial aid towards your mandatory program fees.</u>

- If your financial aid is less than the UCEAP program fees, you are responsible for the difference by the second/final payment deadline.
- If your financial aid exceeds the UCEAP program fees, you will receive a refund within 10 days before the start of your program.

To view your balance and program payment deadlines, visit your MyUCEAP Account.

For information regarding refunds/disbursements, refer to the UCEAP website and review your <u>MyUCEAP</u> <u>Account</u>.

UCEAP will administer all payments, refunds, and disbursements while abroad.

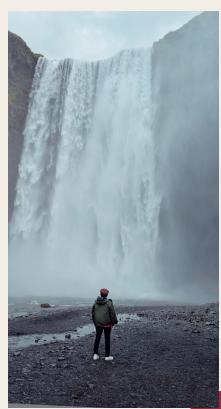
If you have any questions regarding your refund/disbursement, please contact your program <u>Finance</u> Accountant.

## Study Abroad Scholarships









### Study Abroad Scholarships At UCSD

Over \$500,000 in Study Abroad Scholarships were awarded to UCSD students in 2022-2023 academic year!

studyabroad.ucsd.edu/scholarships



### **UCSD Study Abroad Scholarships**

Scholarship	Amount	GPA	Financial	Eligibility Requirements	Deadline
Complete this one appl				Scholarship Application ICSD scholarships below. Apply at: studyabroad.ucsd.edu.	/scholarships
Chancellor's Study Abroad Scholarship	\$5,000	2.0	Yes	Students facing financial or other obstacles to study abroad; participating in Global Seminars, Global Exchange, UCEAP, or other UC campus programs	
Chancellor's Study Abroad Scholarship: Black Academic Excellence Initiative	\$5,000	2.0	Yes	Students with demonstrated alignment and involvement with the Black Academic Excellence initiative, facing financial or other obstacles to study abroad; participating in Global Seminars, Global Exchange, UCEAP, or other UC campus programs	
Chancellor's Study Abroad Scholarship: Latin/Chican/x Academic Excellence Initiative	\$5,000	2.0	Yes	Students with demonstrated alignment and involvement with the Latin/Chican/x Academic Excellence initiative; facing financial or other obstacles to study abroad; participating in Global Seminars, Global Exchange, UCEAP, or other UC campus programs	Early Decision Deadline: February 9, 2024 Final Decision Deadline: March 1, 2024
UCSD College Study Abroad Scholarships	Information varies, check with your College for details.			ruary arch	
So Family Scholarship	\$1,500	3.0	Yes	Study in China, Hong Kong, or Taiwan	Feb M: Mi
Ernest Mort Scholarship	\$1,500	3.0	Yes	Revelle Student	ine:
Fliesbach International Scholarship	\$1,500	3.0	Yes	Major in Visual Arts, Theatre, Music, Dance or Anthropology	Dead
Kameron M. Kordestani Scholarship for the Social Sciences	\$2,000	3.3	Yes	Major in Social Sciences & participating in a UCEAP program during the academic year (summer excluded)	cision [
Janice and Steve Chaffin Study Abroad Scholarship	\$2,500	3.0	Yes	Preuss School graduate going on a UCEAP or Global Seminar; preference to Hispanic students	y De
UCSD Alumni UK EAP Scholarship	Varies	Varies		Study in the UK through a UCEAP program during the academic year (summer excluded)	Earl
Betty J. Beyster Study Abroad Scholarship	\$5,000	3.0	Yes	Undergraduate students (US citizens) majoring in engineering or physics.	
Friends of the International Center Scholarship	\$1,500	3.3	Yes	Students must return to UCSD for at least one quarter after studying abroad	
UC San Diego Passport Office Study Abroad Scholarship	\$1,000	2.5	Yes	Open to UC San Diego students (US citizens) on all study abroad programs	

#### One and Done!

1 application gets you considered for multiple scholarships

#### **Application opens:**

~ January 2024 (NOW OPEN)

#### **Deadlines:**

- Early Decision Deadline (Round 1): Friday,
   February 9, 2024, 11:59pm
- Final Decision Deadline (Round 2): Friday,
   March 1, 2024, 11:59pm
   (Summer 2024 Spring 2025 Programs)

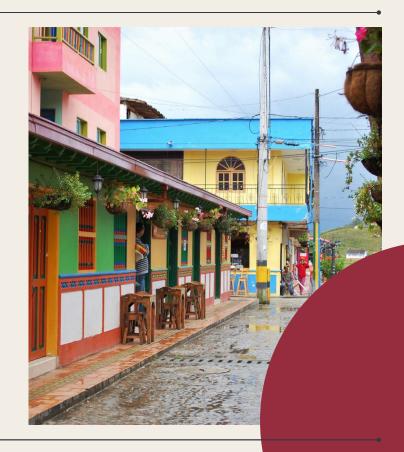
### New for 2024-2025!! Chancellor's Study Abroad Scholarship

The Chancellor's Study Abroad Scholarship will fund up to 100 UC San Diego annually students with awards of up to \$5,000!

Available to all students participating on any UC San Diego program (<u>UCEAP</u>, Global Seminars, Global Exchange) for any length (<u>summer</u>, quarter, semester or year).

Apply now through the <u>Study Abroad UC San Diego Scholarship</u> Application

(Priority Deadline 2/9/2024 | Final Deadline 3/1/2024)



### **UCEAP Scholarships**

**UCEAP Global Scholarship:** All UC students participating in a UCEAP program are eligible to apply. The award selections will be primarily based on academic merit and integration of a selected UCEAP program into a student's academic and career goals, as demonstrated in a personal statement.

- \$1,000 each for summer programs; application opens January 15th February 15th
- \$2,000 for quarter, semester, or year study; application opens January 15th March 15th for fall programs
- Additional named awards offered; submit UCEAP Global Scholarship application to be considered (One and done)

#### **Application requires:**

- Form (general information)
- Statement of Purpose (500 words)

#### Where to Apply:

UCEAP Website - https://uc-eap-ucop.academicworks.com/

### Gilman Scholarship

**Purpose:** Sponsored by the US Dept. Of State, undergraduate program for US citizens of limited financial means to enable them to study abroad and prepare them to thrive in the global economy.

Award Amount: Up to \$5,000 (\$3,000 for Summer Programs)

Number of Awards: 2,800+ nationally (Approx. 40-60 UCSD recipients annually)

#### **Eligibility:**

- Demonstrated Financial Need
- Must be a Pell Grant recipient at time of application or during study abroad
- U.S. Citizen

Where to apply: Gilman Website - <a href="https://www.gilmanscholarship.org/">https://www.gilmanscholarship.org/</a>

**Application deadline:** March 7, 2024 (Summer 2024 - Spring 2025 programs)



### Reminders / Withdrawal Deadline

#### **Reminders:**

- There is no separate application for Summer Financial Aid. For summer 2024 programs, we will be using your current 2023-2024 FAFSA we have on file.
- Ensure your financial aid account is up to date with no outstanding documents needed.
- Ensure your study abroad application is completed/submitted
- 2024 UCEAP summer participants cannot enroll in 2024 UCSD Summer Session courses.
- Apply for Study Abroad Scholarships NOW!!!

#### **UCEAP WITHDRAWAL DEADLINE:**

 <u>Can be found on the "Pre Departure Requirements" section</u> on your UCEAP portal.



### **Next Steps**

- 1. Complete/submit your UCEAP application (if you have not done so already) by your program application deadline.
- Review your UCEAP Budget using the budget calculator on the <u>UCEAP program website</u>.
- 3. Review your most recent Financial Aid award letter to see what summer aid you may be eligible for
- 4. Review this presentation and additional information on the <u>Financial Aid Study Abroad Website</u>.
- 5. Meet with our Financial Aid Study Abroad Advisor via zoom beginning in March to receive an official Financial Aid Estimate for your program abroad. To request an appointment, please email <a href="FAO-EAP@ucsd.edu">FAO-EAP@ucsd.edu</a> starting in March.

#### **Financial Aid Study Abroad Advising Services:**

- Weekly Virtual Drop In Advising: Fridays 10 am 11:30 am via the Study Abroad Office Virtual Advising Center (VAC).
- Appointments: Email <u>FAO-EAP@ucsd.edu</u> starting in March.

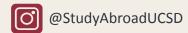
### **Who to Contact**

UCSD Financial Aid & Scholarship, Study Abroad FAO-EAP@ucsd.edu	Questions about Financial Aid & Scholarships
UCEAP Finance Team studentfinance@eap.ucop.edu	Questions about billing, refunds, and disbursements
UCSD Study Abroad Office UCEAP Team Study Abroad Office Virtual Advising Center (VAC)	Questions about program details, academic planning, application process, budgets, etc.

### Questions?

#### **UCSD Study Abroad Office**

- Email: Abroad@ucsd.edu
- Website: <u>Studyabroad.ucsd.edu</u>
- Advising Services: <a href="https://studyabroad.ucsd.edu/students/advising-services/index.html">https://studyabroad.ucsd.edu/students/advising-services/index.html</a>



#### **UCSD Financial Aid Office**

- Email: FAO-EAP@ucsd.edu (for all study abroad financial aid questions)
- Website: <a href="https://fas.ucsd.edu/types/study-abroad/index.html">https://fas.ucsd.edu/types/study-abroad/index.html</a>
- Virtual Drop in Study Abroad Financial Aid Advising: Fridays 10 am 11:15 am via the Study Abroad Office Virtual Advising Center (VAC).





## Thank you!

